

The logo for ETP 4 HPC, featuring the text 'ETP 4' stacked above 'HPC' in white, next to a stylized white 'E' symbol on a dark blue rounded rectangular background.

ETP 4  
HPC

# Digital Transformation Session

## 11th European Innovation Summit

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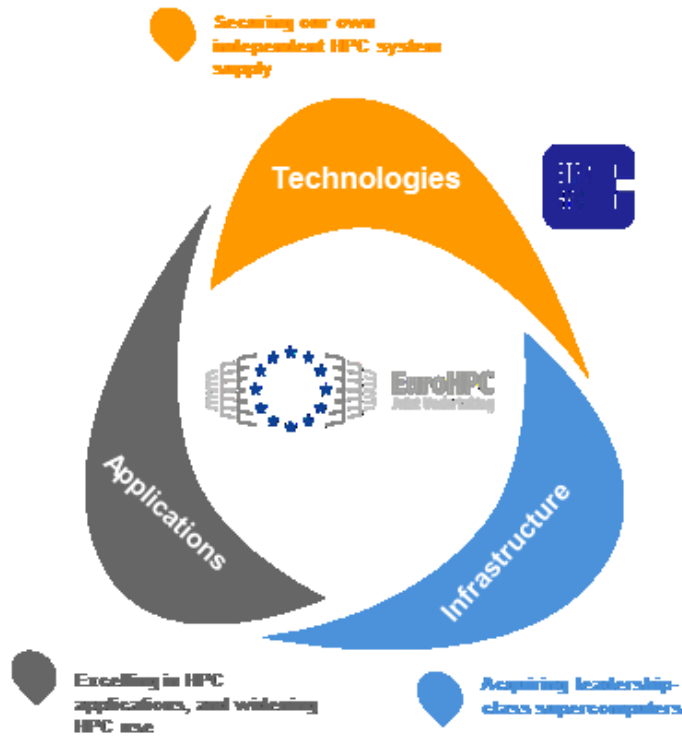
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# ETP4HPC in a Nutshell

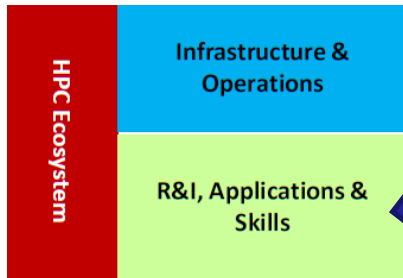


[www.etp4hpc.eu](http://www.etp4hpc.eu)

# We are an industry-led think-tank promoting European HPC research and innovation to support Europe's competitiveness

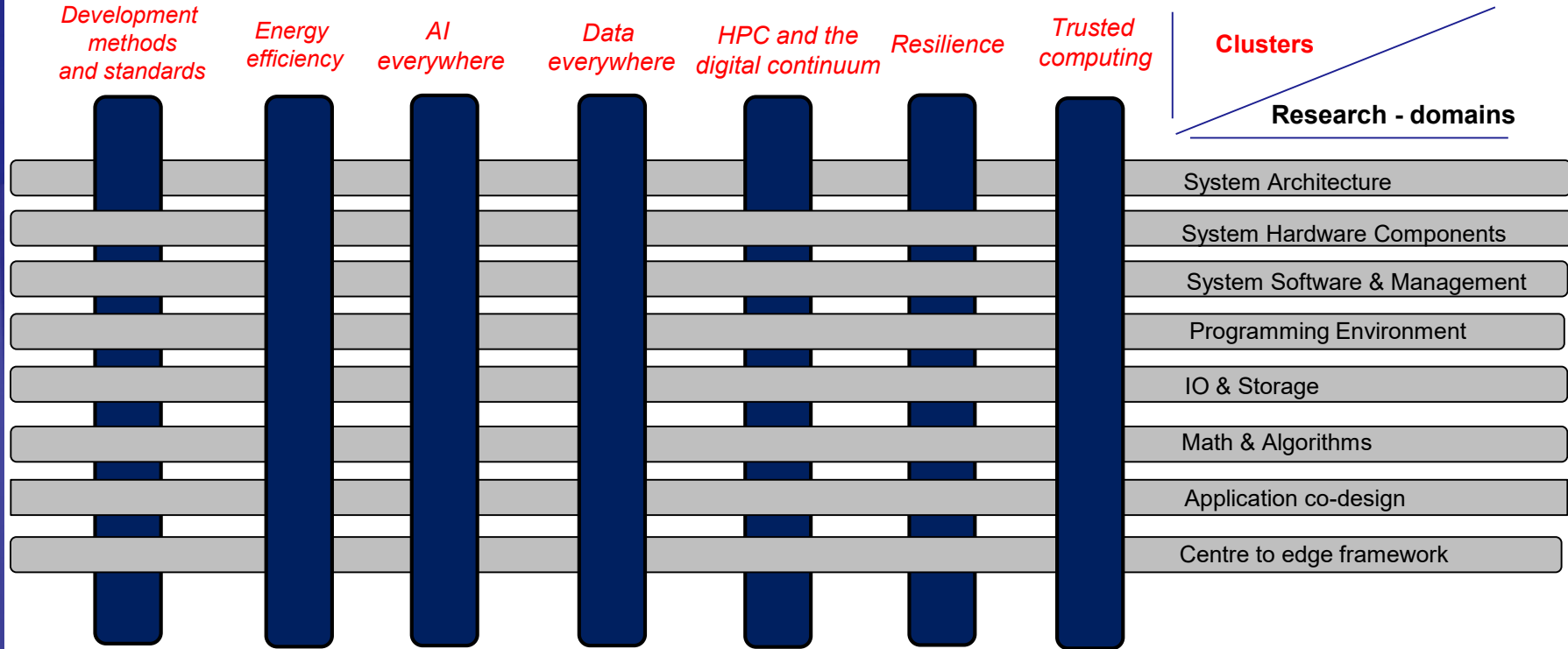


**EuroHPC**  
Joint Undertaking



- Private, industry-led and non-profit association
- 95 members from 23 countries
  - Technology (h/w+s/w) suppliers, vendors, ISVs, but also research and computing centres, service providers, end users... 35% of members are EU SMEs
- Now a private member of the EuroHPC Joint Undertaking
  - Several representatives in EuroHPC Research and Innovation Advisory Group (RIAG) – related to R&I Pillar
- Mission & (main) activities
  - Be “the voice” of the European HPC industry in relation with the European Commission and national authorities
  - Multi-annual roadmaps (Strategic Research Agenda – SRA) => EuroHPC
  - Ecosystem development

# Key areas: our forthcoming SRA-4 (2019)





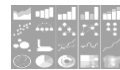
HPC "in the loop"



Supercomputing



BD Analytics @Cloud



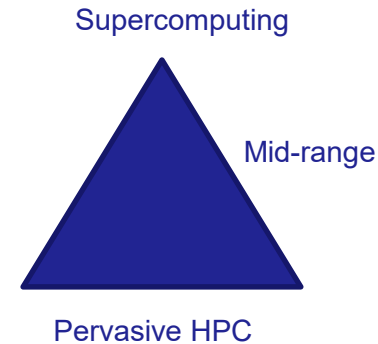
BD Analytics @Edge

IoT / CPS / Edge / ...



# Key areas

- HPC is a key and generic enabler for compute & data intensive, model-based, science and engineering (numerical simulation, data analytics, machine learning and AI)
- This is crucial for competitiveness of EU science, industry, economy and to tackle 21<sup>st</sup> century societal challenges in a digitised world
  - HPC = push some technologies to the limits (denser, more parallel etc.) ...
  - ... but also make this more pervasive (down to mid and small scale as well)
  - HPC is part of a digital continuum, more and more connected from embedded/edge to centralised deployments  
Application areas are expanding (simulation, IoT, AI...) and more and more intertwined 'workflows' mix compute & data operations
  - HPC uses, or relates to, many critical technologies (with wider use e.g. nano/micro-electronics, cybersecurity...)



# Assessment and evaluation of barriers

- EU HPC has strong assets already all along the WHOLE value chain
- The goal is not to become 100% self-sufficient but to control the critical elements and know-how
  - More independence, mitigate risks, diversify sourcing
  - EU technologies must be globally competitive
- We are still missing a level playing field w.r.t. worldwide HPC & other regions
- All EU Members can play a role in HPC and benefit from HPC
  - Leverage our current assets
  - Encourage innovation and lab/fab proximity everywhere
  - Foster democratisation and generalisation of HPC USE everywhere (esp. industry and small companies)

# Skill development

- Many efforts already via PRACE since 2010, plus Centres of Excellence for Computing Applications since 2015...
- More is needed
  - Some domains connex to HPC / application areas are moving fast (data science, AI...)
  - Inter-disciplinarity a must
- “HPC generic skills” esp. in programming, large scale system integration or administration etc. can benefit to wider IT sectors
- Research/industry (supply and use sides) porosity should be strongly encouraged
  - Mixed career paths industry ↔ research
- On-going reflections with DGCNECT involving all HPC stakeholders...